

ShareGift's donations to charities



Charities across the UK benefit regularly from the funds unlocked by ShareGift's work. We are proud to have given millions of pounds to hundreds of different charities, ranging from the largest household names to small or local organisations.

A list of the charities which have already received donations from ShareGift appears on our website, www.ShareGift.org

When we distribute our funds, we include charities suggested by people who have given us shares or who help ShareGift to operate. When you donate shares, you are welcome to mention any UK registered charity or an area of charitable work for us to consider for a future donation. Please give details in the space provided on the donation coupon.

Tax information

Donating shares to ShareGift gives rise neither to a gain nor a loss for Capital Gains Tax purposes. If you are a UK taxpayer, you may also be able to claim income tax relief on the value of your donation.

A Help Sheet on giving shares to charity (IR 178) and further tax information are available from HM Revenue & Customs, 0845 3020203. Website: www.hmrc.gov.uk

You may wish to discuss the tax consequences of your share donation with your financial adviser. ShareGift cannot advise you on your personal circumstances.

Other important information

1. **Lost certificates:** You can still donate shares if you have lost the share certificates, but please do **not** send us the ShareGift coupon in this leaflet now. You will first need to contact the company's registrars, whose details you will find on dividend vouchers or other information relating to your shares. **Please be sure to tell them that you wish to donate your shares to ShareGift AND that you have no share certificate.** They will explain what happens next. **Corporate Nominee:** There will be no certificate - simply send us your statement or a copy of it.
2. All donations to charities are at the discretion of ShareGift's trustees. We choose to include suggestions received from share donors and other supporters and we may be taking many different suggestions into account at the same time.
3. If you want to donate your shares to a specific charity, please contact that charity. ShareGift can only operate as outlined in this leaflet.
4. Some certificates are invalid and some shareholdings cannot readily be transferred. We cannot accept responsibility for share certificates lost in the post, but shares will still be registered in your name until the transfer is completed.
5. Data Protection: ShareGift will only use the information you have provided here (and any information you may provide us with in the future) to carry out the transfer of your shares. We will not disclose this information to any other person or organisation except in connection with the above purposes. ShareGift will only contact you about this donation of shares.

ShareGift

5 Lower Grosvenor Place
London SW1W 0EJ

Tel: 020 7828 1151
www.ShareGift.org



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Let charities
benefit from
your gift of shares.



The charity share donation experts

About ShareGift

The purpose of ShareGift is to make it easy for you to give any number of shares to benefit charities. If you have just a few shares that would cost you more to sell than they are worth, ShareGift can make use of them to help charities all over the UK.

When you donate shares, we arrange to transfer them into the name of The Orr Mackintosh Foundation, the registered charity which operates ShareGift. The charity exists to realise as much value as possible from unwanted shares by collecting them, selling them and using the ultimate proceeds to make donations to other UK charities.

We specialise in accepting small holdings of shares. We collect these shares until we have enough to sell and then make charitable donations from the funds we create. Hundreds of UK charities benefit each year.

We also help people with larger gifts of shares.

We work with companies, stockbrokers, solicitors and charities all over the UK to help solve the problem of unwanted small shareholdings.

The Orr Mackintosh Foundation Ltd is a company limited by guarantee. Registered in England No. 3150478. Registered Charity No. 1052686.

Registered office: 46 Grosvenor Street, London W1K 3HN

Chief Executive: The Viscountess Mackintosh of Halifax.

Trustees: The Viscount Mackintosh of Halifax,
Charles Moore, Matthew Orr, Stephen Scott

How to donate your shares

If you have a share certificate in your name

Fill in the donation coupon and send it to us with the share certificate(s) that you want to give to ShareGift. Please do not send dividend tax vouchers only; we will need the share certificate(s) in order to make the transfer.

IMPORTANT: If you do not have your certificate(s), please read note 1 on the back of this form before proceeding.

When we receive your share certificate(s), we will prepare and send you the relevant transfer form(s). You will need to sign and return these to us to complete your donation.

If a sole or joint shareholder has died

If a sole shareholder has died, please also send a *sealed copy of the grant of probate*. If a joint shareholder has died, please send a *certified copy of the death certificate*.

If there is no probate on the estate, you will need to contact the company's registrars who will explain how to proceed.

If you hold shares electronically in a nominee account

We are happy to accept shares that are held on your behalf in a *stockbroker's nominee account*. You will need to instruct your stockbroker or agent to contact us to arrange to transfer your shares to us. If you have shares in a *corporate nominee account*, please send us your statement (or a copy of it) and we will send you the appropriate form to sign.

What happens next

Once the transfer of your shares into our name is complete, they are added to other shares in the same company which have also been donated to us. We accumulate donations of shares until we have enough to sell. This is done through private client stockbrokers Killik & Co who kindly charge ShareGift no commission. We regularly make donations to charities from the pool of share sale proceeds.

We make *no charge* for you to use ShareGift but donations to help us provide this free service are always welcome.

Donation Coupon

This coupon is not a stock transfer form.
We will send you the correct transfer form to sign.

Name: _____

Address: _____

Please make sure that we have your current address, especially if this is not the same as the address on your share certificate(s)

Contact Telephone: _____

(We will only use this in the event of a query)

I would like to donate the following shares to the charity ShareGift. Please send the appropriate transfer form(s) for my signature.

Name of company	Number of shares
1 _____	_____
2 _____	_____
3 _____	_____

PLEASE ATTACH YOUR SHARE CERTIFICATES TO THIS COUPON. IF YOU DO NOT HAVE THE CERTIFICATES PLEASE DO NOT USE THIS COUPON NOW - READ NOTE 1 ON THE BACK OF THIS LEAFLET.

Do tell us if there is a charity or a cause you support. We use this information to help us choose charities to receive donations from ShareGift (see notes 2 and 3):

Signature: _____

Date: _____

SEND TO:
ShareGift, 5 Lower Grosvenor Place
London SW1W 0EJ

